

Macquarie Bank Limited  
ABN 46 008 583 542  
Macquarie Securities Group

No. 1 Martin Place  
Sydney NSW 2000  
GPO Box 3466  
Sydney NSW 2001

Phone: 1800 080 033  
Fax: (02) 8232 6158  
Internet: macquarie.com.au/sfi  
Email: instalments@macquarie.com.au

DX 10287 SSE  
SWIFT MACQAU2S

29 August 2014

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

**MARKET ANNOUNCEMENT - Toll Holdings Limited (TOL) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the TOL Macquarie Self Funding Instalment Warrants (ASX codes: TOLSM2 & TOLSMB), announces the record date for entitlements to the \$0.1500 distribution for the TOL Macquarie Self Funding Instalment Warrant is 3 September 2014, coinciding with the record date for the TOL ordinary share dividend.

The TOL Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 1 September 2014. Again, this coincides with the ex-dividend date for the TOL ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
TOLSM2	\$12.2702	\$12.1202
TOLSMB	\$7.5920	\$7.4420

The new Loan Amount will be effective from the ex-distribution date of 1 September 2014.

**More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**