

29 August 2014

The Manager
Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH) (the "Act")

Yellow Brick Road Holdings Limited (the "**Company**") refers to the issue of 83,195,813 ordinary fully paid shares in the Company (the "**Shares**") referred to in its announcement and Appendix 3B lodged with ASX Limited on 29 August 2014.

The Company relies on section 708(5) of the Act in relation to the issue of the Shares.

In accordance with section 708(5) & (6) of the Act, the following information is provided.

- (a) this notice is given within 5 business days after the date of issue of the Shares;
- (b) the issue of the Shares was made without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully

Signed for and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw
Company Secretary