



1 September 2014

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

NATIONAL STORAGE REIT – NOTICE UNDER SECTIONS 708A AND 1012DA OF THE CORPORATIONS ACT

This notice is given by National Storage Holdings Limited (**NSHL**) and The Trust Company (RE Services) Limited, as responsible entity of National Storage Property Trust (**NSPT**) (together, **NSR**), in accordance with the requirements of sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (**Corporations Act**).

NSR confirms that:

- (a) On Monday, 1 September 2014 NSR issued 36,734,564 ordinary stapled securities under an institutional placement to institutional and professional investors. Each stapled security comprises one ordinary share in NSHL stapled to one ordinary unit in NSPT. Each share was issued by NSHL without disclosure under Part 6D.2 of the Corporations Act and each unit was issued by NSPT without a product disclosure statement being prepared;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, NSR is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, NSR has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to each of NSHL and NSPT; and
 - (ii) section 674 of the Corporations Act as it applies to each of NSHL and NSPT; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

Pat Rogers
Company Secretary

NATIONAL STORAGE REIT (NSR)

National Storage Holdings Limited (ACN 166 572 845)

The Trust Company (RE Services) Limited (ACN 003 278 831 AFSL 235 150) as responsible entity for National Storage Property Trust (ARSN 101 227 712)