

1 September 2014

The Manager
Company Announcements Office
ASX Limited

LEAF ENERGY LIMITED (ASX: LER)

NOTICE UNDER SECTION 708A(5) CORPORATIONS ACT 2001 (CTH)

Leaf Energy Limited ABN 18 074 969 056 (Leaf Energy) has issued 297,336 fully paid ordinary shares at a price of A\$0.035 per share to an overseas investor (Placement Shares).

The Company relies on case 1 in section 708A(5) of the Corporations Act 2001 (Cth) (Act) for the issue of the Placement Shares.

The Company gives notice under section 708A(5)(e) of the Act that:

1. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
 - (a) the financial and audit provisions of Chapter 2M of the Act insofar as they apply to the Company; and
 - (b) its continuous disclosure requirements under section 674 of the Act.
3. As at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.

Signed for Leaf Energy Limited by

Charles Furness
Company Secretary
LEAF ENERGY LTD