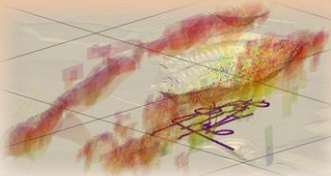




RECEIPT OF \$500,000 - PARTIAL UNDERWRITING OF DECEMBER 2014 OPTIONS



Further to the announcement made on 25 August 2014, Ord River Resources Limited (ASX:ORD) (“**Ord**” or “the **Company**”) advises that \$500,000 has been received from the sub-underwriters and will be held in trust until the options can be exercised into fully paid ordinary shares in December 2014.

Ord currently has 531,141,715 Listed Options (ASX:ORDO) on issue, with an exercise price of \$0.008 and an expiry date of 19 December 2014.

The Company is still in the process of appointing a lead underwriter and will announce the name of the underwriter and the fee or commission payable in accordance with Listing Rule 3.11.3 once the underwriting agreement has been finalised and executed.

ASX Announcement:

01/09/2014

Australian Securities Exchange

Code: ORD

Board of Directors:

Frank Zhu
Managing Director

Bruce McInnes
Executive Chairman

Shengqiang (Sean) Zhou
Non-Exec Director

For further information, please contact:

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