



01 Sep 2014

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL No: 231087

Level 16

Chifley Tower

2 Chifley Square

Sydney NSW 2000

Australia

Tel. 61 2-9324 2000

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS Warrants Operations

Tel. 1800-633 100

Tel. 61 2-9324 2043

Fax 61 2-9324 3564

SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com/instalments

UBS Capped Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **AMCSS1** & **AMCSS3** Series of UBS Capped Self-Funding Instalments over fully paid Shares of Amcor Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Amcor Limited recently announced the following dividend ("**Dividend**"):

Dividend amount: \$0.2350 Final Dividend

Ex-Dividend Date: 02 Sep 2014

Dividend record date: 04 Sep 2014

Dividend payment date: 30 Sep 2014

The Dividend is 0% Franked.

Correspondingly, the **AMCSS1** & **AMCSS3** UBS Capped Self-Funding Instalments will commence trading ex-Dividend on 02 Sep 2014 and will have a Dividend record date of 04 Sep 2014.

Holders should be aware that Amcor Limited may amend the amount of the Dividend payable (or revoke payment of the Dividend) prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Amcor Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount and Completion Payment of the UBS Capped Self-Funding Instalments, which UBS has applied as follows:

ASX Code for UBS Capped Self-Funding Instalments	Loan Amount		Completion Payment	
	Old	New	Old	New
AMCSS1	\$10.8638	\$10.6288	\$10.8638	\$10.6288
AMCSS3	\$10.7038	\$10.4688	\$10.7038	\$10.4688

The new Loan Amount and Completion Payment will be effective from the Ex-Dividend Date of 02 Sep 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Karen Papanikolaou
Associate Director

UBS AG, Australia Branch

Grant Schwulst
Manager - Equities Settlements