



ChongHerr

INVESTMENTS LTD

Date: 01.09.2014

Company Announcements Office
Australia Securities Exchange

A.B.N.: 52 054 161 821

PO Box 3584,
Sunnybank South
Qld, 4109
Australia

Phone: 61 7 3711 2088

Fax: 61 7 3711 2099

www.chongherr.com.au,

info@chongherr.com.au

UNMARKETABLE PARCEL SHARE BUY-BACK

ChongHerr Investments Limited has instituted a unmarketable parcel share buy-back of shares for holders of unmarketable parcels of the company's shares

ChongHerr has 272 shareholders of which 218 holders have an unmarketable parcel (holding of 45,454 shares or less, value less than A\$500) as at 7.00pm(AEST) on 26/08/2014.) The total number of shares held by shareholders with an unmarketable parcel of shares is 1,818,523 out of 114,608,952 shares.

ChongHerr is offering to buy-back shares from holders of unmarketable shares at a price of 1.1cents per share, being the volume weighted average price for the 10 day trading period to assist shareholders with small holding to liquidate their small parcels, but who find doing so difficult and the brokerage cost prohibitively expensive. The company will pay for all costs of sale for shareholders who use this facility (excluding tax consequences from the sale which remains the shareholder's responsibility)

The Company values all its shareholders. However, it incurs significant administrative costs, such as share registry and shareholder communication costs associated with maintaining a large number of shareholders accounts. By facilitating the sale of unmarketable parcels the company expects to reduce administrative costs associated with maintaining a large number of very small holdings.

The letter to shareholders including the Share Retention Form which will be sent to Eligible Shareholders is attached. If Eligible Shareholders want to retain their shareholdings, they must return the duly completed Share Retention Form to this company no later than **7.00pm AEST on 15 October 2014.**

Yours faithfully



Densen Liu
Chairman



ChongHerr

INVESTMENTS LTD

Date: 01/09/2014

Dear Shareholders

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UNMARKETABLE PARCEL SHARE BUY-BACK

I am writing to you as a shareholder with a holding of shares in ChongHerr Investments Limited valued at less than \$500 as at 7.00 pm (AEST) on 26 August 2014.

ChongHerr Investments Limited is providing its shareholders who hold less than 45,454 shares (valued less than a marketable parcel of \$ 500 on 26 August 2014) with the opportunity to sell their shares under the unmarketable parcel share buy-back facility.

The Company has decided to buy-back shares from holders of unmarketable shares at a price of 1.1cents per share, being the volume weighted average price for the 10 day trading period. Shares purchased by the company will be cancelled in accordance with Corporation Act 2001.

The buyback will allow you to sell your shares without incurring any brokerage and other expenses (excluding any tax consequences resulting from the sale of the shares which will remain your responsibility) and to reduce the administrative and registry costs for the company that are associated with unmarketable parcels.

If you want the company to purchase your unmarketable parcel for 1.1 cents per share under the buyback, you do not need to do anything.

You are under no obligation to sell your shares under the Buyback. If you **do not** want your unmarketable parcel to be purchased by the Company for 1.1 cents per share under the Buy-back, you **MUST** complete the enclosed Share Retention Form and return it so that it is received by the Company by no later than 7.00 pm AEST on 15 October 2014. If the Share Retention Form is not received by this date, you shares will be purchased under the Buy-back.

Please return the share Retention Form by either :

- (i) Posting them to ChongHerr Investments Limited,
P. O. Box 3584 , Sunnybank South , Qld 4109, or
- (ii) Faxing them to ChongHerr Investments Limited
+61 7 3711 2099.

If your shareholding is purchased, the company will forward as soon as practicable the proceeds of the purchase. Sale proceeds will be paid to you in Australian dollars by cheque and the cheque will be mailed to your address as shown in the share register.

It is important to note that the market price of ChongHerr will fluctuate from time to time, the offer price for the Buy-back may be more or less than the actual market price at the time of sale and may not be the best price obtainable on the day in which your ChongHerr shares are sold or over the period during which the offer price is calculated.

Important Notes:

The Company reserves the right not to proceed with the Buy-back, in respect of some or all of the Unmarketable Parcels.

ChongHerr makes no recommendations as to whether you should hold or sell your ChongHerr Investments Shares. If you are in doubt about what to do or have any questions concerning the effects of this Buy-back, including any possible taxation implications, you should consult legal, financial or taxation advisor.

Yours faithfully



Densen Liu
Chairman



ChongHerr

INVESTMENTS LTD

SRN/HIN:

Number of shares held as at the Record Date , 7.00 pm (AEST) on 26 August 2014:

A.B.N.: 52 054 161 821

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IMPORTANT NOTICE

Please complete this form if you do not wish your shares in ChongHerr Investments Limited to be sold. If you do not understand this notice you should immediately consult your financial adviser

SHARE RETENTION FORM

If you wish to retain your shareholding in Chongherr Investments Limited, you must complete this form and return it to the company so that it is received no later than 7.00 pm (AEST) on 15 October 2014

Mailing Address

P. O. Box 3584
Sunnybank South
QLD 4109

or

Facsimile:

+61 7 3711 2099

This form must be received by Chongherr Investments Limited no later than 7.00 pm (AEST) 15 October 2014

Retention of Shares

I/ We the shareholder(s) describes above by signing this form, hereby give notice that I/we wish to retain my/our shareholding in ChongHerr Investments Limited, pursuant to clause 100.3 of the Company's Constitution.

Contact Details

Enter your telephone number(s) where we may contact you regarding this form.

Telephone number-Business Hours

Telephone number-After Hours

Contac Name (PRINT)

Shareholder Signature(s) – This MUST be Completed

Shareholder 1

Individual or Sole Director and sole
company Secretary

Shareholder 2

Director

Shareholder 3

Director/company Secretary

This form should be signed by the shareholder. If a joint holding, all shareholders should sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the Corporation Act 2001 (Cth)

Date

**THIS FORM MUST BE RECEIVED BY CHONGHERR INVESTMENTS LIMITED
BY NO LATER THEAN 7.00 PM (AEST) ON 15 OCTOBER 2014**

If you require further information on how to complete this form, please contact ChongHerr Investments Limited on 07-37112088 between 9.00 am and 5.00 pm on Monday to Friday