

Structured Investments
Level 5, 275 Kent Street
Sydney NSW 2000
Telephone: 1800 990 107
Facsimile: (02) 9274 5083

www.westpac.com.au/structuredinvestments

1 September 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in
AMP Limited (AMP)**

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	AMP Limited (AMP)
Distribution/Entitlement	Interim Dividend
Amount	\$0.1250 per security
Franking percentage	70.00%
Ex-distribution/Entitlement Date	03 September 2014
Record Date	05 September 2014
Payment Date	10 October 2014

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

AMPIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation