

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **PAN PACIFIC PETROLEUM NL**

ACN/ARSN **69 000 749 799**

1. Details of substantial holder (1)

Name **Zeta Energy Pte. Ltd.**

ACN/ARSN (if applicable)

The holder became a substantial holder on **29 August 2014**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	91,228,413	91,228,413	15.499%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Zeta Energy Pte. Ltd.	Person entitled to be registered as holder of the Ordinary Shares	91,228,413 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Zeta Energy Pte. Ltd.	HSBC Custody Nominees Australia Limited	Zeta Energy Pte. Ltd.	91,228,413 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Zeta Energy Pte. Ltd.	29 August 2014	AU\$3,794,298.72	63,238,312
Zeta Energy Pte. Ltd.	01 September 2014 Acquired from its ASX Listed holding company Zeta Resources Limited	AU\$2,526,200.83	27,990,101

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Zeta Energy Pte. Ltd.	Wholly owned subsidiary of Zeta Resources Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Energy Pte. Ltd.	896 Dunearn Road #03-07 Sime Darby Centre Singapore 589472
Zeta Resources Limited	19 Par-La-Ville Road Hamilton HM12 Bermuda

Signature

print name

**Greg Segers
Notifications Administrator**

02 September 2014

sign here

Greg Segers