



MARKET RELEASE

2 September 2014

Opus Group Limited

TRADING HALT

The securities of Opus Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 4 September 2014 or when the announcement is released to the market.

Security Code: OPG

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)

2 September 2014

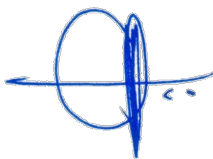
Manager
Company Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

TRADING HALT

In accordance with the Listing Rules OPUS Group Limited (“OPUS”) hereby applies for its Securities to be placed in Trading Halt Session State at the request of the Company, for the following reasons:

1. The Company is in the final stages of negotiating an equity recapitalisation including a capital raising.
2. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 4 September 2014 or when an announcement in relation to the equity recapitalisation including a capital raising is released to the market.
3. OPUS is not aware of any reason that a Trading Halt should not be granted.



Mark Heron
Company Secretary
OPUS Group Limited