



2 September 2014

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Aristocrat Leisure Limited (ASX:ALL) – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Aristocrat Leisure Limited (ACN 002 818 368) (***Aristocrat***) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the ***Act***).

Aristocrat advises that:

- (a) on 1 September 2014 it issued 3,493,937 fully paid ordinary shares at a price of \$5.26 per share under a placement to the Ainsworth family shareholders (as announced to the market on 7 July 2014) (the ***Placement Shares***);
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Placement Shares being prepared;
- (c) as a disclosing entity, Aristocrat is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Aristocrat has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Aristocrat; and
 - (ii) section 674 of the Act as it applies to Aristocrat; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "A Korsanos".

A Korsanos

Chief Financial Officer &
Company Secretary

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