



MARKET RELEASE

2 September 2014

ANNUAL LISTING FEES

REMOVAL FROM OFFICIAL QUOTATION - CORRECTION

Morning Star Gold NL (the "Company") paid its annual listing fee in respect of the year ending 30 June 2015. The Company is not removed from the official list of ASX Limited.

The Company's securities remain suspended from official quotation.

Security Code: MCO

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)