

ASX RELEASE

2 September 2014



The Manager
ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

Attached is the following announcement for release to the market:

- Changes to Envestra Board

Yours sincerely

A handwritten signature in black ink, appearing to read "Des Petherick", with a long horizontal stroke extending to the right.

Des Petherick
Company Secretary

Telephone: (08) 8418 1114

2 September 2014



Changes to the Envestra Board following close of the off-market takeover offer from CK ENV Investments Pty Ltd

Envestra refers to the off-market takeover offer made by CK ENV Investments Pty Ltd (**CK ENV Investments**) dated 4 July 2014 to acquire all of the ordinary shares in Envestra Limited (**CK Offer**). The CK Offer closed on 21 August 2014.

Following the close of the CK Offer, CK ENV Investments' "Notice of change of interests of substantial holder" on 22 August 2014 stated that CK ENV Investments has voting power in Envestra of approximately 96.6%.

Accordingly, Envestra advises that on 1 September 2014 the following changes were made to the Envestra Board:

- Fraser Ainsworth AM, Olaf O'Duill, Michael McCormack and Ross Gersbach resigned; and
- Hing Lam Kam, Charles Chao Chung Tsai, Andrew John Hunter and Peter Peace Tulloch (nominees of CK ENV Investments) were appointed.

Further details of the newly appointed Directors are set out in Section 1.1 of Part 1 of the CK Bidder's Statement.

For further information contact:

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