



UBS AG, Australia Branch

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Participating Organisation of the
Australian Stock Exchange

02 Sep 2014

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued BHPISO, BHPISC, BHPISD, BHPISQ, BHPISE, BHPISF & BHPISN Series of instalments ("**UBS Instalments**") over fully paid ordinary Shares of BHP Billiton Limited pursuant to the Product Disclosure Statements dated 19 May 2011, 31 Oct 2012, 31 Oct 2012, 19 May 2011, 16 Feb 2011, 16 Feb 2011 & 19 May 2011 respectively ("**PDS**").

BHP Billiton Limited recently announced the following dividend ("**Dividend**")

Dividend amount: \$0.6640 Final Dividend

Ex-Dividend Date: 03 Sep 2014

Dividend record date: 05 Sep 2014

Dividend payment date: 23 Sep 2014

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 03 Sep 2014 and will have a Dividend record date of 05 Sep 2014.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable (or revoke payment of the Dividend) prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 23 Sep 2014, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements