



**UBS AG, Australia Branch**

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Participating Organisation of the  
Australian Stock Exchange

02 Sep 2014

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued AMPISD, AMPISQ, AMPISE, AMPISF & AMPISN Series of instalments ("**UBS Instalments**") over fully paid ordinary Shares of AMP Limited pursuant to the Product Disclosure Statements dated 31 Oct 2012, 19 May 2011, 16 Feb 2011, 16 Feb 2011 & 19 May 2011 respectively ("**PDS**").

AMP Limited recently announced the following dividend ("**Dividend**")

Dividend amount: \$0.1250 Interim Dividend

Ex-Dividend Date: 03 Sep 2014

Dividend record date: 05 Sep 2014

Dividend payment date: 10 Oct 2014

The Dividend is 70% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 03 Sep 2014 and will have a Dividend record date of 05 Sep 2014.

Holders should be aware that AMP Limited may amend the amount of the Dividend payable (or revoke payment of the Dividend) prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by AMP Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from AMP Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 10 Oct 2014, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Karen Papanikolaou  
Associate Director

**UBS AG, Australia Branch**

Grant Schwulst  
Manager - Equities Settlements