



HIGHLANDS PACIFIC LIMITED ARBN 078 118 653
Incorporated in Papua New Guinea

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Papua New Guinea
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Papua New Guinea

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2 September 2014

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Highlands Pacific Limited (ASX Code: HIG)
Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Highlands Pacific Limited (the "**Company**") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. On 1 September 2014 the Company issued 64,432,990 fully paid ordinary shares under a Share Placement Agreement dated 31 October 2013 between the Company and PanAust SPV2 Pte Ltd (a wholly-owned subsidiary of Pan Aust Limited ACN 011 065 160) without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully

C. T. LENNON
COMPANY SECRETARY