

Macquarie Bank Limited
ABN 46 008 583 542
Macquarie Securities Group

No. 1 Martin Place
Sydney NSW 2000
GPO Box 3466
Sydney NSW 2001

Phone: 1800 080 033
Fax: (02) 8232 6158
Internet: macquarie.com.au/sfi
Email: instalments@macquarie.com.au

DX 10287 SSE
SWIFT MACQAU2S

2 September 2014

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - AMP Limited (AMP) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the AMP Macquarie Self Funding Instalment Warrants (ASX codes: AMPSMB, AMPSMC, AMPSMX & AMPSMY), announces the record date for entitlements to the \$0.1250 distribution for the AMP Macquarie Self Funding Instalment Warrant is 5 September 2014, coinciding with the record date for the AMP ordinary share dividend.

The AMP Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 3 September 2014. Again, this coincides with the ex-dividend date for the AMP ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
AMPSMB	\$5.4576	\$5.3326
AMPSMC	\$3.4539	\$3.3289
AMPSMX	\$4.0206	\$3.8956
AMPSMY	\$7.4406	\$7.3156

The new Loan Amount will be effective from the ex-distribution date of 3 September 2014.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited