

**CONTACT DETAILS**

Level 16, 61 Lavender Street  
Milsons Point NSW 2061  
AUSTRALIA  
Telephone +61 2 9409 3670  
Investor Services 1800 ARDENT  
Fax +61 2 9409 3670  
[www.ardentleisure.com.au](http://www.ardentleisure.com.au)

**REGISTRY**

c/- Link Market Services Limited  
Level 12, 680 George Street  
Sydney NSW 2000  
Locked Bag A14  
Sydney South NSW 1235  
Telephone 1300 720 560  
[registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)

Ardent Leisure Trust  
ARSN 093 193 438  
Ardent Leisure Limited  
ABN 22 104 529 106  
Ardent Leisure Management Limited  
ABN 36 079 630 676  
(AFS Licence No. 247010)



---

**ASX RELEASE**

03 September 2014

The Manager  
Company Notices Section  
ASX Limited  
20 Bridge Street  
SYDNEY  
NSW 2000

Dear Sir/Madam

**ARDENT LEISURE COMPLETES FITNESS FIRST WA ACQUISITION**

Ardent Leisure Group ("Group") today announces that it has completed the acquisition of Fitness First's portfolio of eight Western Australian health clubs ("Fitness First WA") announced to the market on 06 August 2014. Fitness First WA consists of eight strategically located, quality health clubs located in Perth. Offering strong potential for membership growth, the clubs operate in key locations including two in the Perth CBD.

The Fitness First WA acquisition consolidates Goodlife as the No.1 wholly-owned health club chain in Australia and was funded from the proceeds of a fully underwritten equity placement of \$50 million. The Group has also launched a non-underwritten Security Purchase Plan ("SPP") capped at \$15.0 million to facilitate retail participation.

Investors on the Group's security register at 7:00 pm (Sydney time) on the record date of 05 August 2014 and whose registered address on the security register is in Australia or New Zealand are eligible to subscribe for up to \$15,000 worth of Group stapled securities (subject to any scaleback).

The issue price of stapled securities issued under the SPP will be the lesser of the institutional placement price of \$2.41 and a 2.0% discount to the volume weighted average price of the Group's stapled securities during the five trading days before the closing date for applications under the SPP. Stapled securities issued under the SPP will rank equally from allotment with existing Group stapled securities.

All acceptances and payments under the SPP offer must be received by the Group's security registrar, Link Market Services Limited, before 5.00pm (Sydney time) on 09 September 2014.

Yours faithfully

Alan Shedden  
Company Secretary