



OMI Holdings Limited
ACN 091 192 871
Level 4, 450 Victoria Road
Gladesville NSW 2111

3 September 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Completion of Consolidation

OMI Holdings Limited (ASX Code: OMI) (**the Company**), is pleased to announce that on 2 September 2014 the Company completed a consolidation of its share capital on a 3.769268266502 to 1 basis, as approved by the Company's Shareholders on 20 August 2014.

Holding Statements have now been dispatched to all Shareholders.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Terry Cuthbertson', written over a horizontal line.

Terry Cuthbertson
Chairman