



ASX RELEASE

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## CONVERTING NOTES (ASX: AYIG) MATURITY DATE

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A1 Investments & Resources Ltd (ASX code: AYI) announces that the maturity date for the converting notes (ASX: AYIG) is 30 September 2014. Any notes unconverted at 4pm on the maturity date will automatically convert to ordinary shares in the Company at an issue price of a price of VWAP less 10% for the 15 trading days prior to the conversion.

All trading on the notes will be suspended from the close of business on 23 September 2014.

All noteholders have an option to take all or part of the value of their notes as at 30 September in shares in the Company or PAFtec Pty Ltd subject to the approval by the noteholders at a meeting on 17 September 2014. The final election date for PAFtec shares will be 26 September 2014. A copy each of the proforma conversion notices is annexed.

The final interest payment for the notes will be paid on 8 October 2014. Details of the calculation of interest will be provided in the subsequent announcement.

Yours faithfully

**A1 INVESTMENTS & RESOURCES LTD**



Charlie Nakamura  
Director



**PROFORMA CONVERSION NOTICE TO TAKE SHARES IN A1 INVESTMENTS & RESOURCES LTD (ACN 109 330 949)**

**SUBJECT TO THE APPROVAL BY THE NOTEHOLDERS AT A MEETING TO BE HELD ON 19 SEPTEMBER 2014 OF AN AMENDMENT TO THE TRUST DEED, THIS NOTICE IS PROVIDED PURSUANT TO CLAUSE 4.3(c) OF THE AMENDED TRUST DEED.**

**PLEASE CONTACT THE COMPANY ON 02 9114 6888 FOR ANY QUESTIONS**

To the Directors, A1 Investments & Resources Ltd.

I/We hereby confirm pursuant to clause 4.3(c) of the amended trust deed that all notes standing to my/our credit as at 30 September 2014 are to be converted into ordinary shares in A1 at an issue price of a price of VWAP less 10% for the 15 trading days prior to the conversion in accordance with the Trust Deed (as amended) governing such notes.

I/We confirm that you allot me/us the appropriate number of A1 shares and I/we confirm that I/we accept that the number of shares subject to the Constitution of A1.

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**Pursuant to the amended trust deed, all notes standing to our credit at 30 September 2014 will automatically convert to ordinary shares in the Company as set out above.**

**There is no need for you to sign and return this Conversion Notice to the Company.**



**PROFORMA CONVERSION NOTICE TO TAKE SHARES IN PAFTEC PTY LTD (ACN 150 214 636)**

**THIS NOTICE IS SUBJECT TO THE APPROVAL BY THE NOTEHOLDERS AT A MEETING TO BE HELD ON 19 SEPTEMBER 2014 OF AN AMENDMENT TO THE TRUST DEED TO APPROVE AN APPLICATION FOR THE TRANSFER OF PAFTEC SHARES.**

**THIS NOTICE MUST BE RETURNED TO A1 ON OR BEFORE 26 SEPTEMBER 2014 FOR THE TRANSFER TO PAFTEC SHARES TO BE CONSIDERED. IF A NOTICE IS NOT RECEIVED BY THIS TIME, ALL YOUR NOTES WILL BE CONVERT INTO SHARE IN A1 ON 30 SEPTEMBER 2014.**

**PLEASE CONTACT THE COMPANY ON 02 9114 6888 FOR ANY QUESTIONS**

To the Directors, A1 Investments & Resources Ltd.

I/We hereby convert \_\_\_\_\_ note(s) into ordinary shares in PAFtec at 30 cents per share (\$0.30) in accordance with the Trust Deed (as amended) governing such notes.

I/We request that you transfer to me/us the appropriate number of PAFtec shares and I/we agree to accept that the number of shares subject to the Constitution of PAFtec.

I/We confirm that any balance due to me/us on my /our notes after the deduction of the amount above applied for PAFtec shares shall be converted into A1 shares in accordance with the conversion notice dated 3 September 2014.

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**Sign Here – This section must be signed if you require PAFtec shares either wholly or partially for the amount of your notes.**

I/We authorize you to act in accordance with my/our instructions set out above.

**Individual/Securityholder 1**

**Director**

**Securityholder 2**

**Director/Company Secretary**

**Securityholder 3**

**Sole Director and  
Sole Company Secretary**

**Name:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation.**