



ASX RELEASE

CHANGE OF THE DATE OF THE NOTEHOLDERS MEETING

A1 Investments & Resources Ltd has called a meeting of the AYIG noteholders on 10 September 2014 to consider a change to the Trust Deed.

Insufficient notice (being 14 days) was provided in such notice. A1 has sent an amended Notice of Meeting changing the date of meeting to 19 September 2014 at 10am at Suite 606, 37 Bligh St Sydney 2000. The proxies must be received by the Company on or before 10am (Sydney time) on 17 September 2014

The date for election to accept PAFtec shares is also postponed and changed from 20 September 2014 to 26 September 2014.

CONVERTING NOTES (ASX: AYIG) TIMETABLE

A1 Investments & Resources Ltd (ASX code: AYI) announces that the converting notes issued by the Company, currently trading under ASX code AYIG mature on 30 September 2014.

The rights of noteholders at the maturity date are set out in full in the trust deed entered into by AYI on 17 July 2007 (and amended 18 August 2010, 28 August 2012, 31 March 2014 and to be amended on 19 September 2014, subject to noteholder approval (**Trust Deed**)).

AYIG will be suspended from quotation at the close of business on 23 September 2014. The final interest payment on the Convertible Notes (AYIG) will be made on or about 8 October 2014. This payment will be for 183 days, being the period from 1 April 2014 to 30 September 2014 (inclusive). The interest rate is 12% per annum, and the interest payment per note is \$0.06016

The key dates on the above are as follows:



Events	Date
Noteholders meeting to approve the amendment of the deed	19 September 2014
Company applies for quotation for new underlying Company shares	22 September 2014
Final trading day for the converting notes (AYIG)	23 September 2014
Quotation for underlying shares commences deferred settlement trading	24 September 2014
Final day for election of taking up shares in PAFtec (subject to noteholders approval on 19 September 2014	26 September 2014
Record Date for final interest payment	30 September 2014
Maturity date of the converting notes (AYIG)	30 September 2014
Allotment of the shares Deferred settlement of underlying shares ends	7 October 2014
First trading date for newly allotted shares on normal settlement basis (T+3)	7 October 2014
Final Interest payment date	8 October 2014

Yours faithfully

A1 INVESTMENTS & RESOURCES LTD



Charlie Nakamura
Director