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#### FACSIMILE MESSAGE

ORGANISATION:

Australian Stock Exchange

ATTENTION:

Company Announcements Office

**FAX NUMBER:** 

1300 135 638

FROM:

SAS Trustee Corporation

PHONE:

02-9238-5906

DATE:

4 September 2014

Number of pages including this one:

4

Please find attached a form 603 "Notice of initial substantial holder" in relation of SAS Trustee Corporation and Virtus Health Ltd

A copy of the form has been sent to the company registrar.

Kind regards

Allan Parapuram

**Acting General Counsel** 

**SAS Trustee Corporation** 

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P.002

603 page 1 15 July 2001

### Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To\_Company Name/Scheme

VIRTUS HEALTH LTD

ACN/ARSN

ABN 80 129 643 492

1. Details of substantial holder (1)

SAS TRUSTEE CORPORATION

Name

AÇN/ARSN (if applicable)

ABN 29239066746

The holder became a substantial holder on

28 AUG 2014

### 2 Details of voting power

The total number of votes attached to all the voting shares in the companyor voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	3,987,355	3,987,355	5.00%
'			

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SAS TRUSTEE CORPORATION	BENEFICIAL OWNER AS TRUSTEE OF CERTAIN SUPERANNUATION SCHEMES	3,987,355 ORDINARY SHARES
	UNDER SUPERANNUATION ADMINISTRATION ACT 1996 (NSW)	

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SAS TRUSTEE	JPMORGAN NOMINEES	N/A	3,987,355
CORPORATION	AUSTRALIA LIMITED		ORDINARY SHARES

#### 5. Consideration

The consideration paid for each relevant Interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder isasfollows:

Holder of relevant interest	Date of acquisition	Consideration	xn (9)	Class and number of securities
REFER TO ANNEXURE 1	11	Cash	Non-cash	

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACIV/ARSN (if applicable)	Nature of association
N/A	

#### 7. Addresses

The addresses of persons named in this formare as follows:

Name	Address
SAS TRUSTEE CORPORATION	LEVEL 16, 83 CLARENCE ST, SYDNEY NSW 2000
JPMORGAN NOMINEES	LEVEL 18, 85 CASTLEREACH ST, SYDNEY NSW 2000
AUSTRALIA LIMITED	

# Signature

print name

sign here

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an (1) equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the formas a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the
- See the definition of "associate" in section 9 of the Corporations Act 2001. (2)
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. (3)
- The voting shares of a company constitute one class unless divided into separate classes. (4)
- The total number of votes attached to all the voting shares in the companyor voting interests in the scheme (if any) that the person or an associate has a relevant (5) interest in
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100. (6)
- Includedetailsof: (7)
  - any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out (a) the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to **(b)** which the relevant interest relates (indicating dearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown". (8)
- Details of the consideration must include any and all benefits, money and other, that any person from who manelevant interest was acquired has, or may, become (9) entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure 1

SAS Trustee Corporation ABN 29 239 066 746

Virtus Health Ltd ABN 80 129 643 492

Holder of Relevant Interest	Acquisition Date	Consideration (Cash \$)	Number of Securities (Ordinary Shares)
SAS Trustee Corporation	5/05/2014	118,749.86	15457
\$A\$ Trustee Corporation	23/05/2014	989,543.72	124320
SAS Trustee Corporation	5/06/2014	122,916.86	14446
SAS Trustee Corporation	6/06/2014	105,973.37	12302
SAS Trustee Corporation	10/07/2014	2,7 <u>93,184.40</u>	343636
SAS Trustee Corporation	8/08/2014	183,888. <u>4</u> 0	24042
SAS Trustee Corporation	26/08/2014	1,301,069.23	167708
SAS Trustee Corporation	28/08/2014	303,979.23	39200
SAS Trustee Corporation	28/08/2014	64,282 <u>.35</u>	8235

This is Annexure 1 of one page referred to in form 603 Notice of Initial Substantial holder.

Allan Parapuram

**Acting General Counsel** 

SAS Trustee Corporation