



## ASX Announcement

### Aus Tin Mining Limited (ASX: ANW)

5 September 2014

#### Information Disclosed under ASX Listing Rule 3.10.5A

Aus Tin Mining Limited (ASX: ANW) today issued 117,136,250 fully paid ordinary shares pursuant to a private placement. This number excludes 18,785,500 shares issued to Directors pursuant to a shareholder approved Director's Fee Plan. The Company provides the following information required under ASX listing rule 3.10.5A.

1. The dilutive effect of the issue on existing shareholders is as follows:

a) Placement issued under Listing Rule 7.1 (55,245,616)	6.84%
b) Placement issued under Listing Rule 7.1A (61,890,634)	7.67%
Total dilution as a result of these issues	14.51%
2. Further details of the approximate percentage of the issued capital post the total placement held by pre-placement security holders and new security holders is as follows:

a) Pre-placement security holders who did not participate	85.49%
b) Pre-placement security holders who did participate	7.32%
c) Placement participants who were new holders	7.19%
3. The placement was issued for both cash and non-cash consideration. A pro-rata issue for current shareholders will follow.
4. There was no underwriting for this placement.
5. No broker fees or other commissions were incurred by the Company in connection with the placement.

On behalf of the Board  
KM Schlobohm  
Company Secretary

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Electronic copies and more information are available on the Company website: [www.austinmining.com.au](http://www.austinmining.com.au)

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