



ALLIGATOR ENERGY LTD

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ASX Announcement

5 September 2014

Alligator Energy Limited ACN 140 575 604 Cleansing Notice under Section 708A

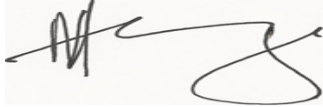
As announced to the market on 29 July 2014, Alligator Energy Limited (**the Company**) has now issued a total of 42,046,347 fully paid Ordinary Shares (**Rights Issue Shares**) under a fully underwritten 1:3.5 Non-Renounceable Rights Issue to shareholders at 4 cents per share raising gross proceeds of \$1,681,854.

In accordance with the requirements of section 708A (5) (e) of the Corporations Act, the Company confirms that:

- (a) The Rights Issue Shares are part of the class of Ordinary Shares quoted on the ASX.
- (b) The Company issued the Rights Issue Shares without disclosure to investors under Part 6D.2 of the Act.
- (c) As at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act ;and
- (d) As at the date of this notice there is no information:
 - (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (2) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Rights Issue Shares.

The Appendix 3B for the allotment to shareholders applying for shares under the Rights Issue was lodged with the ASX on 4 September 2014.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Mike Meintjes', on a light beige rectangular background.

Mike Meintjes
Company Secretary