



## SECTION 209 NOTICE

05 September 2014

### Dear Shareholder

**This notice is to inform you, in advance of Genesis Energy's Annual Meeting, of the completion of Genesis Energy's Annual Report for the financial year ended 30 June 2014. As previously notified, the 2014 Annual Meeting will be held on 28 October 2014 at the Ellerslie Events Centre in Auckland. The meeting will commence at 2pm.**

Genesis Energy makes all of its Annual and Half Year Reports available on its website. You can obtain copies of these reports (including the Annual Report for this most recent financial year) at [www.genesisenergy.co.nz/annual-reports](http://www.genesisenergy.co.nz/annual-reports)

We will send you, free of charge, a hard copy of the 2014 Annual Report (which has been prepared in accordance with the NZX Main Board Listing Rules and the ASX Listing Rules), if requested within 15 working days of receiving this notice.

The Board has not prepared a concise annual report for the year ended 30 June 2014.

If you do not require a printed copy of the Annual Report to be mailed to you, no action is required on your part.

### HOW TO REQUEST A HARD COPY OF THE ANNUAL REPORT

To receive posted copies of Genesis Energy's Annual and Half Year Reports, please tick the box below and return it to

Genesis Energy's share registrar, Computershare Investor Services Limited in the reply paid envelope provided. Alternatively you may email the form to [ecomms@computershare.co.nz](mailto:ecomms@computershare.co.nz) or fax to +64 9 4888 787.

The Annual Report and any future reports will be mailed to you, until you tell us in writing that you no longer wish to receive these. If you wish to change your election in the future, please send written notice of this change to Computershare Investor Services Limited at the address or fax number set out above.

<input type="checkbox"/>	<b>Yes, I would like to receive free of charge, printed copies of Genesis Energy's Annual and Half Year Reports each year.</b>
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If you have any questions about receiving shareholder communications, please contact Computershare using the contact details at the top of this form.

Yours sincerely

**Maureen Shaddick**  
General Counsel and Company Secretary

### KEEPING IN TOUCH ONLINE

If you have not already done so, you also may wish to sign up to receiving investor communications from Genesis Energy via email by ticking the box below:

<input type="checkbox"/>	<b>Yes, I would like to receive Genesis Energy shareholder communications electronically to my email address provided:</b>
<input type="text"/>	
<small>(which may include annual and interim reports, transaction statements, payment advices, meeting documentation and any other company related information which Genesis Energy thinks is appropriate to be sent electronically).</small>	

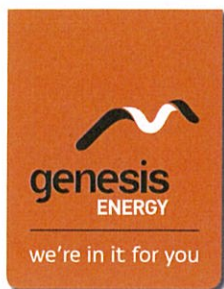
Alternatively, to receive Genesis Energy communications electronically, please update your details at: [www.investorcentre.com/nz](http://www.investorcentre.com/nz) select 'My Profile' and click on the 'Update' button on the communication preferences tile. You will need your CSN or Holder Number and FIN to initially access Investor Centre and register your account. Going forward you will access this service with your own User ID and Password.

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## SUBSTANTIAL SECURITY HOLDERS

The total number of Genesis Energy listed ordinary shares as at 5 September 2014 is 1,000,000,000. According to notices given under the Securities Markets Act 1988, the following were substantial security holders in Genesis Energy Limited as at 5 September 2014.

SUBSTANTIAL SECURITY HOLDER	DATE OF NOTICE	NUMBER OF ORDINARY SHARES
Her Majesty the Queen in Right of New Zealand	28 April 2014	533,676,441



## SECTION 209 NOTICE

05 September 2014

### Dear Investor

**This notice is to inform you, that Genesis Energy's Annual Report for the financial year ended 30 June 2014 is now available.**

Genesis Energy makes all of its Annual and Half Year Reports available on its website. You can obtain copies of these reports (including the Annual Report for this most recent financial year) at: [www.genesisenergy.co.nz/annual-reports](http://www.genesisenergy.co.nz/annual-reports)

The Board has not prepared a concise annual report for the year ended 30 June 2014.

Companies are no longer required to automatically mail printed copies of the annual and half year reports to investors. However, if you would prefer to receive a printed copy we will send you, free of charge, a hard copy of the 2014 Annual Report, if requested within 15 working days of receiving this notice.

If you do not require a printed copy of the Annual Report to be mailed to you, no action is required on your part.

### HOW TO REQUEST A HARD COPY OF THE ANNUAL REPORT

To receive posted copies of Genesis Energy's Annual and Half Year Reports, please tick the box below and return it to Link Market Services Limited in the reply paid envelope provided. Alternatively you may email the form to [operations@linkmarketservices.com](mailto:operations@linkmarketservices.com) or fax to +64 9 375 5990.

The Annual Report and any future reports will be mailed to you, until you tell us in writing that you no longer wish to receive these. If you wish to change your election in the future, please send written notice of this change to Link Market Services Limited at the address or fax number set out above.



**Yes, I would like to receive free of charge, printed copies of Genesis Energy's Annual and Half Year Reports each year. Please tick.**

If you have any questions about receiving investor communications, please contact Link Market Services Limited using the contact details at the top of this form.

Yours sincerely

**Maureen Shaddick**  
General Counsel and Company Secretary

### KEEPING IN TOUCH ONLINE

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**Yes, I would like to receive Genesis Energy investor communications electronically to my email address provided:**

**PLEASE INSERT THIS ENTIRE PAGE IN THE REPLY PAID ENVELOPE SUPPLIED; FAX TO +64 9 375 5990;  
OR EMAIL TO [OPERATIONS@LINKMARKETSERVICES.COM](mailto:OPERATIONS@LINKMARKETSERVICES.COM)**

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#### SUBSTANTIAL SECURITY HOLDERS

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Her Majesty the Queen in Right of New Zealand	28 April 2014	533,676,441