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Macquarie Securities Group

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5 September 2014

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

**MARKET ANNOUNCEMENT - Insurance Australia Group Ltd (IAG) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the IAG Macquarie Self Funding Instalment Warrants (ASX codes: IAGSMB, IAGSMC, IAGSMX & IAGSMY), announces the record date for entitlements to the \$0.2600 distribution for the IAG Macquarie Self Funding Instalment Warrant is 10 September 2014, coinciding with the record date for the IAG ordinary share dividend.

The IAG Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 8 September 2014. Again, this coincides with the ex-dividend date for the IAG ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
IAGSMB	\$2.0356	\$1.7756
IAGSMC	\$1.8674	\$1.6074
IAGSMX	\$4.0900	\$3.8300
IAGSMY	\$5.0015	\$4.7415

The new Loan Amount will be effective from the ex-distribution date of 8 September 2014.

**More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**