



MARKET RELEASE

8 September 2014

Minotaur Exploration Limited

TRADING HALT

The securities of Minotaur Exploration Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 September 2014 or when the announcement is released to the market.

Security Code: MEP

Patrick McCarthy
Adviser, Listings Compliance



Minotaur Exploration Ltd
ACN 108 483 601

Enquiries regarding
this Report can be
directed to:

Andrew Woskett
Managing Director

or:

Dr Tony Belperio
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Minotaur Exploration Ltd | ASX: MEP

ASX RELEASE

TRADING HALT REQUEST

Mr Adrian Smythe
Manager, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Smythe

Minotaur Exploration Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

1. The trading halt is requested pending an announcement to the market in relation to a proposed capital raising;
2. The trading halt will be lifted on or before Wednesday 10 September 2014 by provision of an announcement to the ASX regarding the proposed raising; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

DONALD STEPHENS
COMPANY SECRETARY