

Notice reference number: 0984.14.09

Notice date: 8/09/2014

What's this about?

Effective date: 8/09/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title**BPS Technology Limited - Admission and Commencement of Official Quotation****Description**

BPS Technology Limited (the "Company") will be admitted to the official list of ASX on Monday, 8 September 2014.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Tuesday 9 September 2014. The Company raised \$28,000,000 under the Offer by the issue of 28,000,000 ordinary shares at \$1.00 per share.

Quoted Securities:	58,500,000 fully paid ordinary shares
ASX Code:	BPS
Time:	11:00am AEST
Date:	Tuesday 9 September 2014
ASX Trade Abbreviation:	BPSTECH
ISIN:	AU000000BPS1
Home Branch:	Sydney
Industry Classification:	Classification Pending
Registered Office:	Pilot Partners Waterfront Place, Level 10 1 Eagle Street Brisbane QLD 4000 Phone: (07) 5561 9000 Website: www.bartercard.com.au
Company Secretary:	Antonie (Tony) Hendrik Jakobus Wiese
Share Registry:	Link Market Services Limited Level 15, 324 Queen Street Brisbane QLD 4000 Phone: 1300 554 474
Balance Date:	30 June

CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Queensland
Dividend Policy:	See page 52 of the Company's replacement prospectus dated 5 August 2014.
Activities:	Provides technology platforms connecting customers to merchants, using software as a platform for facilitation of exchange or barter of good and services.
ASX Restricted Securities:	None
Securities not quoted:	None. Please note, the Company intends to issue 300,000 unquoted options to TMT Partners shortly after the commencement of quotation. The options will expire on 9 September 2017 and have an exercise price of \$1.15.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 5 August 2014.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please call the Company's principal administrative office on (07) 5561 9000.

Issued by
Patrick McCarthy

Contact Details
(02) 9227 0135

Disclaimer