

Structured Investments
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9 September 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in BHP Billiton Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Final Dividend
Amount	\$0.6620 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	03 September 2014
Record Date	05 September 2014
Payment Date	23 September 2014

As a result of BHP Billiton Limited amending their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.6640 per security to \$0.6620 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWB	\$9.4184	\$0.0020	\$9.4204
BHPSWC	\$15.0861	\$0.0020	\$15.0881
BHPSWE	\$21.5083	\$0.0020	\$21.5103
BHPSWF	\$26.8922	\$0.0020	\$26.8942
BHPSWG	\$23.9157	\$0.0020	\$23.9177
BHPSWH	\$17.1843	\$0.0020	\$17.1863
BHPSWJ	\$15.4447	\$0.0020	\$15.4467
BHPSWO	\$33.5939	\$0.0020	\$33.5959

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation