

Structured Investments
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9 September 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (VIEWS) over securities in
BHP Billiton Limited (BHP)**

Westpac Banking Corporation ("Westpac"), as issuer of VIEWS over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Final Dividend
Amount	\$0.6620 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	03 September 2014
Record Date	05 September 2014
Payment Date	23 September 2014

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

BHPIWA

As a result of BHP Billiton Limited amending their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the VIEWS over securities in BHP from \$0.6640 per security to \$0.6620 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation