

Level 4 70 Pirie Street Adelaide SA 5000

GPO Box 518 Adelaide SA 5001

+61 8 8212 6322 info@kordamentha.com

kordamentha.com

ASX Limited ASX Customer Services Exchange Centre Level 4, 20 Bridge Street Sydney NSW 2000

8 September 2014

Dear Sir/Madam

Western Desert Resources Limited (Administrators Appointed) (Receivers and Managers Appointed)
ACN 122 301 848 ('the Company')

ASX Code: WDR

I refer to my notification to the Australian Stock Exchange of the appointment of Mr Mark Mentha, Mr Scott Kershaw and I, Mr Stephen Duncan, as Voluntary Administrators of the Company on 5 September 2014.

I advise that we have informed the Australian Securities and Investments Commission that we intend to rely on the relief conveyed by Australian Securities and Investments Commission ('ASIC') Class Order 03/392 in relation to the Company's financial reporting obligations under Part 2M.3 of the *Corporations Act 2001*, including but not limited to Sections 315(1), 315(4), 316, 319(1) and 320(1). This relief is a deferral of our obligations for a period of six months from the date of appointment.

Accordingly, the Company will not be in a position to lodge full year accounts for the period ending 30 June 2014 by 30 October 2014. I note in any event that the securities of the Company are currently suspended from quotation.

Further, I confirm that the Company has put in place arrangements to respond, free of charge, to members' and creditors' queries in relation to the consequences and progress of the external administration.

Should you have any queries in relation to this matter please do not hesitate to contact Mr Alex Hawke of my office on (08) 8212 6322 or by email at ahawke@kordamentha.com.

Yours faithfully

Stephen Duncan Voluntary Administrator