

10 September 2014

Market Announcements Office
Australian Securities Exchange
via electronic lodgement

Uranium Equities Limited
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Dear Sir or Madam

Share Issue – Section 708A(5)(e) Notice

Uranium Equities Limited ("the Company") has today issued and allotted 26,195,985 ordinary fully paid shares at 1 cent per share ("Issue"), representing placement of the rights issue shortfall announced on 8 September 2014.

In relation to the Issue, the Company provides the following information in accordance with sections 708A(5)(e) and (6) of the Corporations Act 2001 (Cwlth) ("the Act"):

- (a) the Issue was made without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information as defined under sections 708A(7) and (8) of the Act.

Yours faithfully



Rolf Heinrich
Company Secretary