

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 10 SEPTEMBER 2014

US CASE RESULT

1. The Board of Directors of Bentham IMF Limited (“IMF”) is pleased to announce the successful outcome of a case funded by its wholly owned US subsidiary, Bentham Capital LLC. This was the case referred to in its announcement dated 12 May 2014.
2. A settlement agreement has been entered into between the parties which include: an initial payment, potential subsequent payments dependent upon specific events and various confidentiality clauses.
3. IMF will generate income from this matter of \$16M and a profit of approximately \$7.6M after capitalized costs (before tax) from the initial payment which will be recognized in FY2015.
4. Further announcements will be made if the subsequent events occur and further payments are made.



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