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ASX Announcement

10 September 2014

Alligator Energy Limited – Non-renounceable rights issue – Issue of Shortfall Shares to the Underwriter

Alligator Energy Limited (**Alligator** or the **Company**) is pleased to announce that on Wednesday 10 September 2014 the shortfall in applications under the recently conducted rights issue was allotted to Taycol Nominees Pty Ltd and its sub-underwriters, in accordance with the underwriting arrangements. The shortfall in applications totalled 25,528,278 New Shares, raising a further \$1,021,131.

Macallum Group Ltd (**MGL**), a significant shareholder, participated in the sub-underwriting arrangements by taking up a further 7,260,000 New Shares. This acquisition of additional New Shares reinstates the percentage holding in the Company held immediately prior to the share placement on 1 August 2014, being 18.36%.

The Company would like to thank MGL and Taylor Collison for their continued support.

This concludes the rights issue process which raised a total of \$2,702,985 before capital raising costs.

Yours faithfully

Mike Meintjes
Company Secretary