

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

WEDNESDAY, 10 SEPTEMBER 2014

SETTLEMENT CONFIDENTIAL AUSTRALIAN MATTER

1. The Board of Directors of Bentham IMF Limited ("IMF") is pleased to announce the conditional settlement of a confidential matter funded in Australia.
2. The settlement is conditional upon client approval.
3. If the conditions are met IMF expects to generate income of about \$2.5M and a gross profit of about \$1.76M.
4. A further announcement will be made upon the matter becoming fully unconditional.



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Chief Operating Officer

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