

ASX Announcement

11 September 2014

Release of securities from Trading Halt

Invigor Group Limited (ASX: IVO) ("Company") advises that its securities will be released from trading halt.

BBY, our appointed lead manager, has finalised the raising of funds for the proposed share placement, details of which were announced on 7 August 2014. The Company has received commitments for \$6.0 million. The pricing for the placement will be set at 8.0 cents per share determined in accordance with the formula detailed in the Notice of Meeting for an EGM issued on 7 August 2014 resulting in the issue of 75,000,000 new ordinary shares. All commitments remain subject to the outcome of the resolutions being voted on at today's extraordinary general meeting of shareholders. The Company will have capacity to place and issue additional shares under the approvals being sought from shareholders at today's EGM.

For further information, please contact:

Gary Cohen
Executive Chairman
Invigor Group Limited
+61 2 8251 9600