

INVIGOR GROUP LIMITED

EXTRAORDINARY GENERAL MEETING

THURSDAY 11 SEPTEMBER 2014

CHAIRMAN'S ADDRESS

The purpose of holding this meeting is for shareholders to consider and vote on resolutions in connection with the share placement which we announced on 7 August 2014. Details were set out in the Notice of Meeting.

BBY, our appointed lead manager, has finalised the raising of funds for the proposed share placement, details of which were announced on 7 August 2014. The Company has received commitments for \$6.0 million. The pricing for the placement will be set at 8.0 cents per share determined in accordance with the formula detailed in the Notice of Meeting for an EGM issued on 7 August 2014. The Company will have capacity to place and issue additional shares under the approvals being sought from shareholders at today's EGM.

I am also pleased to announce that documents for the share purchase plan will be mailed to shareholders next week.

I can also advise that we will be issuing approximately 8.3 million shares to the Global Group Vendors under the terms of the Global Group acquisition. This follows finalisation of the completion accounts. Additional shares or cash may be required to be issued/paid after finalisation of some R&D grant applications.

We are progressing with the final due diligence and documentation requirements for the proposed Search Results acquisition and proposed investment in My Verified ID Corp which we announced during July. We will announce further details of progress to completion at the appropriate time.

We are also continuing to assess a number of other acquisition and investment opportunities that are complementary to our strategy.

Invigor Digital Solutions ("IDS") is seeing a number of opportunities for its Insights and GEMS products. We announced last week a material contract entered into with The Australian Traffic Network. IDS has a solid pipeline of opportunities it is pursuing across both the private and public sectors.

I am happy to answer questions before proceeding to the formal items of business.