

Macquarie Bank Limited

ABN 46 008 583 542

Macquarie Securities Group

No. 1 Martin Place

Sydney NSW 2000

GPO Box 3423

Sydney NSW 2001

Telephone 1800 080 033

Facsimile (61 2) 8232 6882

Internet <http://www.macquarie.com.au>

DX 10287 SSE

SWIFT MACQAU2S

11 September 2014

Ross Pullen

ASX Derivatives

Level 6, 20 Bridge Street

Sydney NSW 2000

Dear Ross,



MARKET ANNOUNCEMENT

Macquarie Bank Limited ("Macquarie") is the issuer of Macquarie International Warrants (ASX code: ZRIWMA) over Securities in Rio Tinto Plc (the "Listed Entity"). The Listed Entity announced an interim distribution of USD 0.96 (GBP equivalent of 0.5690).

Further to the announcement dated 12 August 2014, Macquarie hereby confirms:

- (1) the exchange rate applicable to the Distribution is GBP 0.57158/AUD 1.00;
- (2) the final Distribution Amount (per Warrant) is AUD 0.9955.

The Distribution Amount is expected to be paid to eligible Warrant holders no later than 10 Business Days after the day on which the relevant Distribution is paid by the Listed Entity on 11 September 2014.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/internationalwarrants.

Kind regards,

Client Service Team

Macquarie Securities Group

Macquarie Bank Limited