

CONSULMET TO DESIGN PLANT MODIFICATIONS AT LERALA DIAMOND MINE

(ASX: KDL) Kimberley Diamonds Ltd (“KDL”) is pleased to announce that it has engaged Consulmet (Pty) Limited (**Consulmet**) to undertake the detailing and design work required for the modifications of the plant at the Lerala Diamond Mine in Botswana (**Lerala**).

- The engagement of Consulmet is the first step in re-commissioning the plant and re-commencing mining at Lerala.
- KDL is targeting re-commencement of mining at Lerala in Q4 FY2015 following the approval of the environmental impact assessment and once work to re-commission the plant has completed.
- Prior to re-commencing of mining, KDL is looking to modify the plant at Lerala to enable the plant to reliably treat 200 tonnes per hour and has engaged Consulmet to undertake detailing and design work for these modifications.
- Once in production, Lerala has a forecasted mine life of 7 years treating 1.4 million tonnes of ore per annum and producing an average of 357,000 carats per year.



The plant at the Lerala Diamond Mine

Consulmet specialises in the design, supply and construction of mineral processing plants, and has significant experience in designing plants for diamond producers, having operated in Africa since 1993. Recent diamond projects undertaken by Consulmet include the design, supply and/or

installation of diamond plants for Ghaghoo Mine - Gem Diamonds Botswana, Alexcore (South Africa), Koidu- Sierra Leone, Rio Tinto - Murowa Diamonds (Zimbabwe), Namakwa Diamonds (South Africa), Diacor CC (South Africa), and BHP Billiton (Angola). Consolmet has also previously provided assistance to KDL in respect of its plant at its Ellendale Mine.

Consolmet commenced work on the detailing and design work in September 2014, and expects to complete this work by mid November 2014. KDL is also in ongoing negotiations with Consolmet to undertake the supply and installation work required on a Lump Sum Turn Key basis which will be undertaken when the design phase is completed.

KDL looks forward to working closely with Consolmet towards re-commissioning of the plant at Lerala.

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About Kimberley Diamonds Ltd

Kimberley Diamonds Ltd owns the Lerala Diamond Mine in Botswana and is the owner and operator of the Ellendale Diamond Project in Western Australia. Ellendale is the world's leading source of rare fancy yellow diamonds and contributes around half of the world's supply. Kimberley also owns the Smoke Creek Alluvial Diamond Project in the Kimberley region of Western Australia; eDiamond BVBA, a marketing office for rough diamonds that uses an independent online trading platform for rough diamond sales and also has interests in a portfolio of other mining tenements in Canada, New South Wales and Western Australia. Kimberley Diamonds Ltd has offices in Sydney and Perth and is listed on the ASX under the code KDL.