



MARKET RELEASE

12 September 2014

STRATOS RESOURCES LIMITED

TRADING HALT

The securities of Stratos Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 16 September 2014 or when the announcement is released to the market.

Security Code: SAT

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)



12 September 2014

Andrew Kabega
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By Email: andrew.kabega@asx.com.au

STRATOS RESOURCES LIMITED (ACN 110 884 252) ("The Company")
REQUEST FOR TRADING HALT

The Company hereby requests a halt in trading of its securities, effective pre-market Friday 12 September 2014, regarding a capital raising.

The Company requests that the trading halt commence prior to market open Friday 12 September 2014 and remain in place until the commencement of trading on Tuesday 16 September 2014 or upon release of an Announcement regarding the capital raising, whichever is the earlier.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

Piers Lewis
Company Secretary

Stratos Resources Limited
Level 1, 981 Wellington St
West Perth WA 6005
Australia

Tele: +61 (0) 8 6555 2950
Fax: +61 (0) 8 9321 3102
admin@stratosresources.com.au

www.stratosresources.com.au