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ASX Announcement

12 September 2014

Entitlement Offer - Issue of Shares

Hot Rock Limited (HRL) advises that it has today issued 68,817,129 shares in accordance with the pro-rata entitlement offer, announced on 15 August 2014.

Following the issue of the shares HRL now has a total of 414,244,896 fully paid ordinary shares quoted on ASX.

A list of the top twenty shareholders following the issue of the shares is set out below:

Security: HRL - ORDINARY FULLY PAID SHARES			
	Name	Nos Shares	% Held
1	ELLIOTT NOMINEES P/L <ELLIOTT EXPLORATION CO A/C>	29,207,228	7.05%
2	SCINTILLA STRATEGIC INVESTMENTS LIMITED	19,926,118	4.81%
3	MR JONATHAN PAUL KERSHAW MARSHALL	15,315,604	3.70%
4	BIZZELL NOMINEES PTY LTD <BIZZELL FAMILY A/C>	14,985,590	3.62%
5	MR RUSSELL NEIL CREAGH	11,800,000	2.85%
6	LORRAINE JEAN ZILLMAN	11,100,000	2.68%
7	BARJAYE PTY LIMITED <HSBR SUPER FUND NO 3 A/C>	10,376,220	2.50%
8	MR PETER RODNEY BARNETT + MR ALFRED BRIAN BARNETT + MS MARIA KATRINA BARNETT <BAVARRO #2 A/C>	9,125,000	2.20%
9	DURAK INVESTMENT CORPORATION PTY LTD	8,396,566	2.03%
10	NORMAN JOSEPH ZILLMAN + LORRAINE JEAN ZILLMAN <BANNERBLOCK SUPER FUND A/C>	7,933,333	1.92%
11	MR DOUGAL MALCOLM HENDERSON	7,612,500	1.84%
12	CRESTA VISTA PTY LTD <SANDYBURNS SUPER FUND A/C>	7,384,889	1.78%
13	MR ANDREW MURRAY GREGOR	7,347,353	1.77%
14	PETER RODNEY BARNETT <BAVARRO A/C>	6,437,662	1.55%
15	TROMSO PTY LTD	5,001,140	1.21%
16	MR IAN LINDSAY CAMPBELL	5,000,000	1.21%
17	LEET INVESTMENTS PTY LIMITED	5,000,000	1.21%
18	MR ANDREW MURRAY GREGOR	4,900,000	1.18%
19	H K PRICE PTY LTD	4,820,699	1.16%
20	DURAK INVESTMENT CORPORATION	4,430,963	1.07%
		196,100,865	47.34%

The company also has the following unlisted options on issue.

Number	Class
21,000,000	Unlisted \$0.04 30/11/15 options

Paul Marshall
Company Secretary