



# Southern Cross Exploration N.L.

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12 September 2014

Company Announcements  
Australian Securities Exchange  
By Electronic Lodgement  
Dear Sir/Madam,

## **Clarifying statement in respect of Non-Renounceable Rights Issue**

Southern Cross Exploration NL advises that it has amended the despatch/deferred and trading of new shares dates.

The amended timetable is presented below

Announcement of Rights Issue, lodgement of Appendix 3B and section 708AA(2)(f) cleansing notice	12 September 2014
"Ex" Date (date from which securities commence trading without the entitlement to participate in the Rights Issue)	16 September 2014
<b>Record Date</b> (date for determining entitlements to participate in the Rights Issue)	18 September 2014
<b>Opening Date</b> Despatch of Rights Issue letter of offer and personalised Entitlement and Acceptance Form to Eligible Shareholders	23 September 2014
<b>Closing Date</b> for acceptances (5pm Sydney time)	2 October 2014
Securities quoted on a deferred settlement basis	3 October 2014
Notification to ASX of under subscriptions	8 October 2014
Allotment of New Shares	9 October 2014
Despatch date/deferred settlement trading ends	9 October 2014
Trading of New Shares expected to commence on ASX	10 October 2014
Issuer statements/CHESS notices sent to Eligible Shareholders to confirm allotment of New Shares	On or before 20 October 2014

Yours faithfully  
Southern Cross Exploration N L

Stephen Baghdadi  
Executive Director