

Friday, 12 September 2014

**General Manager  
The Company Announcements Office  
Australian Securities Exchange  
ASX Code: USA**

## **NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth)**

This notice is given under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the to the recent placement of 12,000,000 fully paid ordinary shares in the company at an issue price of \$0.02 per share under a placement made to sophisticated investors (**Placement**).

The share issue will raise \$240,000.

Details of the issue or offer of securities:

|  |                   |
|--|-------------------|
| Class of securities  | Ordinary Shares   |
| ASX Code of the securities                                 | USA               |
| Date of the issue or expected issue of the securities      | 12 September 2014 |
| Total number of securities issued or expected to be issued | 12,000,000        |

UraniumSA Limited Advises that:

1. UraniumSA Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, UraniumSA Limited has complied with:
  - (a) the provisions of the Chapter 2M of the Corporations Act as they apply to it; and
  - (b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that has not already been disclosed to investors generally.

Signed for and on behalf of the Issuer:

**UraniumSA Limited**

A handwritten signature in black ink, appearing to read "D. Paterson".

David Paterson  
Acting CEO