

MARKET RELEASE

15 September 2014

Arrium Limited

TRADING HALT (2 + 1)

The securities of Arrium Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 18 September 2014.

Security Code: ARI

Anthony Ingegneri
Senior Adviser, Listings Compliance (Sydney)



15 September 2014

Mr Anthony Ingegneri Australian Securities Exchange **Exchange Centre** 20 Bridge Street SYDNEY NSW 2000

BY EMAIL

Dear Mr Ingegneri

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Arrium Limited (Arrium) requests a trading halt in its securities, being ordinary shares (ASX:ARI), from the commencement of trading today, Monday 15 September 2014. In accordance with Listing Rule 17.1, we advise:

- the trading halt is requested pending an announcement by Arrium in relation to the outcome of a proposed capital raising;
- Arrium wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the proposed capital raising and the commencement of trading on Thursday 18 September 2014;
- Arrium is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if you have any queries regarding this request.

Yours faithfully

Kara Nicholls

Company Secretary

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Arrium Limited