



15 Sep 2014

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**UBS Capped Self-Funding Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **OSHSS3** Series of UBS Capped Self-Funding Instalments over fully paid Shares of Oil Search Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Oil Search Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$0.0218 Interim Dividend

Ex-Dividend Date: 09 Sep 2014

Dividend record date: 11 Sep 2014

Dividend payment date: 07 Oct 2014

The Dividend is 0% Franked.

Correspondingly, the **OSHSS3** UBS Capped Self-Funding Instalments will commence trading ex-Dividend on 09 Sep 2014 and will have a Dividend record date of 11 Sep 2014.

Holders should be aware that Oil Search Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Oil Search Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount and Completion Payment of the UBS Capped Self-Funding Instalments, which UBS has applied as follows:

| ASX Code for UBS Capped Self-Funding Instalments | Loan Amount |          | Completion Payment |          |
|--------------------------------------------------|-------------|----------|--------------------|----------|
|                                                  | Old         | New      | Old                | New      |
| OSHSS3                                           | \$9.7517    | \$9.7299 | \$9.7517           | \$9.7299 |

The new Loan Amount and Completion Payment will be effective from the Ex-Dividend Date of 09 Sep 2014.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Karen Papanikolaou  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements