



REEF
CASINO TRUST

15 September 2014

Market Announcements Office

Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

**Notice for the purpose of Subdivision 12-H of the Taxation Administration Act
Distribution for the six months ended 30 June 2014**

Set out below are the components of the distribution for the six months ended 30 June 2014 provided for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. The distribution rate is 8.77 cents per unit and will be paid to unitholders on 17 September 2014.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
<u>Australian Income</u>			
Interest income	0.0981	-	0.0981
Other income	7.6057	7.6057	-
Tax-deferred amounts	1.0662	-	-
<i>Cents per unit</i>	8.7700	7.6057	0.0981

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a "Fund Payment" amount of 7.6057 cents per unit.

Reef Corporate Services Limited (as responsible entity of Reef Casino Trust) declares that Reef Casino Trust is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ending 31 December 2014.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in 2015.

Yours sincerely

Alison Galligan
Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust