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ASX ANNOUNCEMENT

15 September 2014

Dividend Reinvestment Plan Market Price

PanAust Limited advises that the market price to be used for the purpose of issuing shares under the Dividend Reinvestment Plan for the Interim Dividend announced on 21 August 2014 and payable on 3 October 2014 is A\$2.18 per share.

In accordance with the rules of the Dividend Reinvestment Plan, the market price is the arithmetic average of the daily volume weighted average price of PanAust Limited shares sold on the Australian Securities Exchange during each of the five trading days commencing on 8 September 2014, excluding trades not in the ordinary course of business.

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2013 WINNER PROJECT DEVELOPMENT OF THE YEAR







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