

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

Company Name **LONGREACH OIL LIMITED**

ACN **000 131 797**

1. Details of substantial holder

Name **Spinite Pty Limited**

ACN

There was a change in the interests of the substantial holder on: **10 September 2014**

The previous notice was given to the company on: **30 October 2013**

The previous notice was dated: **30 October 2013**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power of 736,000,000 shares	Person's votes	Voting power of 831,000,000 shares
Ordinary fully paid shares	70,000,000	9.5%	165,000,000	19.8%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
10 September 2014	Spinite Pty Limited	Placement to Myra Nominees Pty Ltd	\$171,000	95,000,000	95,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Spinite Pty Limited	Spinite Pty Limited	Spinite Pty Limited	Beneficial owner	70,000,000	70,000,000
Spinite Pty Limited	Myra Nominees Pty Ltd	Spinite Pty Limited	Beneficial owner	95,000,000	95,000,000

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Spinite Pty Limited	Level 10, 2 Bligh Street, Sydney NSW 2000
Myra Nominees Pty Ltd	Level 5, 491 Kent Street, Sydney NSW 2000

Signature

Print name:

Lance Rosenberg

Capacity:

Director

Spinite Pty Limited

Sign here:



Dated:

15 September 2014