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16 September 2014

ASX Market Announcements  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Disclosure under ASX Listing Rule 3.1**

Dick Smith Holdings Limited (ASX: DSH) ('Company') has been advised that Anchorage Capital Partners has sold its 47,302,273 shares in the Company.

Dick Smith is cognisant of its Continuous Disclosure requirements under ASX Listing Rule 3.1 and confirms it is in compliance with its obligations.

Yours sincerely



David Cooke  
Company Secretary