



Armidale Investment

C O R P O R A T I O N

ASX Company Announcements

16 September 2014

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

ARMIDALE INVESTMENT CORPORATION LIMITED OFFER TO ACQUIRE REMAINING MINORITY SHAREHOLDINGS IN HAL DATA SERVICES PTY LIMITED (HAL)

Further to the announcement to the ASX on 15 August 2014, the offer has now closed. Of the total 16,673 shares held by the minority shareholders in Hal, the offer relating to 14,262 shares has been taken up. This includes the 4,823 Hal shares held by Andrew Grant, AIK's Executive Director. In order for Andrew Grant to take up this offer, shareholder approval will be required under Chapter 10 of the Listing Rules for the allotment of 241,150 AIK shares. This will be addressed in the 2014 AGM Notice of Meeting.

The remaining allotment of 471,950 AIK shares for the other minority shareholders does not require shareholder approval under Listing Rule 7.1 and will be allotted under the existing 15% capacity in the near term, once the share transfer paperwork is finalised. This will bring the total AIK shares on issue to 258,112,720 ordinary shares.

After this allotment AIK's shareholding in Hal will increase from 86.82% to 94.28%. If shareholder approval is given for Andrew Grant's allotment, AIK's shareholding in Hal will increase to 98.09%.

For further information please contact:

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